

Discover Golden Opportunities Fund and Invest in...

...LOCAL COMMUNITIES

Impacted approximately 3,500 jobs across the province.

...REAL RETURNS!

Fully exited 37 companies providing a total net return of approximately \$23M since inception.

Realized Net Exits Since Inception (Class A-share)	
Invested Capital	\$46M
Total Investment Proceeds	\$68M
Net Realized Gain/Income	\$23M

...FULL TRANSPARENCY!

Golden Opportunities' full financial transparency of portfolio investments sets the Fund apart from other Retail Venture Funds and provides shareholders with confidence in the Fund's value.

...INNOVATION!

The Innovation Class i-SHARE providing shareholders with loss protection support.**

SELECT YOUR SHARE CLASS

Diversified **A** and/or Innovation **i** SHARE

- Existing portfolio of growth companies
- Invested across 13 diverse sectors
- Portfolio maturity provides regular exits that impact unit value
- Innovation companies developing proprietary technologies
- Offers loss protection support to shareholders**

**Subject to \$32 million committed, up to 80% of losses in any eligible i-SHARE transactions are protected up to a maximum of \$6.25 million in aggregate, by:



Western Economic Diversification Canada

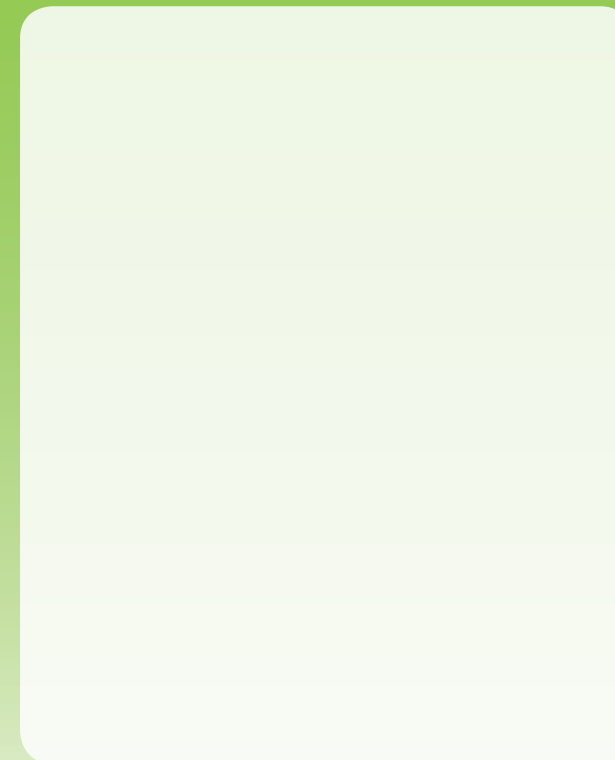
Diversification de l'économie de l'Ouest Canada

Commissions, trailing commissions, management fees and expenses all may be associated with an investment in Golden Opportunities Fund (GOF) shares. GOF is a Retail Venture Capital Fund (RVC). RVC shares are speculative in nature and may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Tax credits are available to eligible investors provided that the shares are held for at least eight years from the date of purchase. Redemption restrictions may apply. RVCs are outlined in the Prospectus, which you should read before investing. To obtain a free copy of the Prospectus, please contact Wellington West Capital Inc., a member of Canadian Investor Protection Fund (CIPF), the Fund's Principal Distributor, at www.wellingtonwest.com, or your Financial Advisor.

www.goldenopportunities.ca

Sold by Prospectus Only

For more information on Golden Opportunities Fund Inc., please contact your Financial Advisor



December 2010



Pre-authorized Contributions

Make investing easy



Pay yourself first and receive up to 79% in tax savings*

SUPPORTING SASKATCHEWAN

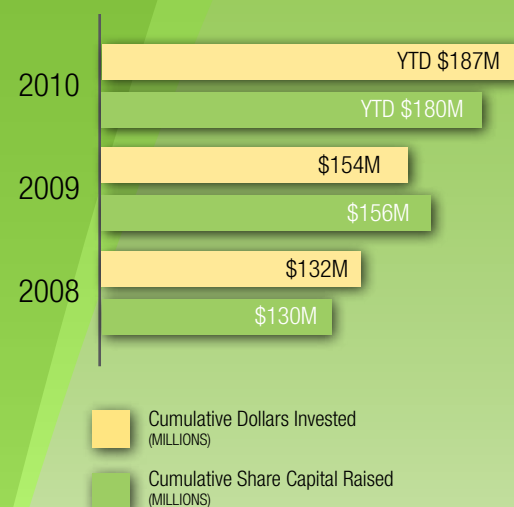


ON AND OFF THE FIELD

SASKATCHEWAN'S LEADING PROVINCIAL RETAIL VENTURE CAPITAL FUND!†

- Approximately \$180M in total share capital raised
- Over 22,000 shareholders have chosen Golden Opportunities, more than any other provincial Retail Venture Fund in Saskatchewan
- \$187M invested in 96 companies to date

LEADER IN CAPITAL RAISED AND INVESTED



†Based on share capital raised and invested since inception.

Pre-authorized Contributions

PAY YOURSELF FIRST

Regular contributions are easily deducted from your bank account into your Golden Opportunities investment account. Pay yourself first and avoid scrambling right before the RRSP deadline!

TAX SAVINGS

Receive up to 79% in tax savings* and reduce your taxes.

FLEXIBILITY

You have the option to choose your contribution amount and the frequency of when it is deducted, for example weekly, biweekly or monthly.

Invest **\$5,000** annually through regular contributions and receive **\$3,950** in total tax savings!*

Biweekly Cost: (deducted directly from your bank account every two weeks)	\$192	Pay Yourself First: Turn a \$192 biweekly contribution into a \$5,000 annual investment
Total Annual Investment:	\$5,000	
Tax Savings:	\$3,950*	Receive tax savings: Receive up to \$3,950 (\$1,750 in tax credits plus \$2,200 in RRSP savings), reducing your biweekly net cost to \$40* after tax savings
Actual Biweekly Net Cost: (after tax savings)	\$40*	

"My monthly contributions to Golden Opportunities Fund through Pre-authorized chequing withdrawals are a great way to invest in the Fund and Saskatchewan. I don't have to worry about writing a big cheque during RRSP season and the large tax refund at the end of the year is great."

ARLISS PREUS
PREUS ELECTRIC
OUTLOOK, SK

*Based on a regular biweekly investment of \$192.00, 26 payments per year and a marginal tax rate of 44% (minimum taxable income of \$127,022).

Pre-authorized Contributions (PAC) Reply Card

For more information, or to register to have a PAC set-up, please complete this reply card and a registered Financial Advisor will be in contact with you, or contact your Financial Advisor.

- Please contact me to set-up an appointment to start my PAC .
- Please contact me to provide more information and answer the questions I may have.

YOUR INVESTMENT FLEXIBILITY

Annual Investment	Biweekly Cost (deducted every two weeks from your bank account)	Total Annual Savings	Biweekly Cost (after annual savings)
\$5,000	\$192	\$3950*	\$40*
\$2,500	\$96	\$1975	\$20
\$1,000	\$38	\$790	\$8

First Name _____

Last Name _____

Please contact me by: Phone: _____

Email: _____ Best time to reach me is: Day Evening

Home Address _____

City/Town _____

Postal Code _____

How did you hear about the Fund?: Referral from a coworker Investment Seminar

Email Advertisement Other _____

Please detach the reply card and return it: Postage is paid.

For more information visit: www.goldenopportunities.ca

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