



Make the most of the tax credit available on an investment in Golden Opportunities Fund Shares by using popular investment strategies:

1 Earn a 35% tax credit with no new money invested!

Transfer existing RRSP, non-RRSP, or locked-in assets to Golden Opportunities Fund Shares and receive 35%, up to \$1,750, back in tax credits with no new money invested. Some restrictions may apply.

2 Receive two tax credits for the price of one!

Following the eight-year hold period associated with a Retail Venture Capital Fund investment, you can “roll” or re-invest the investment into Golden Opportunities Fund and receive another 35% tax credit without investing any new money.

For example, Golden Opportunities shareholders that contributed \$5,000 to their RRSP in Golden Opportunities Fund Shares in March 1999 received up to \$3,950* in tax savings—up to 79% of their investment that year. Eight years later, in March 2007, that \$5,000 investment was worth approximately \$6,880. By simply re-investing Shares, receive another tax credit.

*Assuming a marginal tax bracket of 44%, a minimum taxable income of \$126,265, and a maximum \$5,000 RRSP investment.

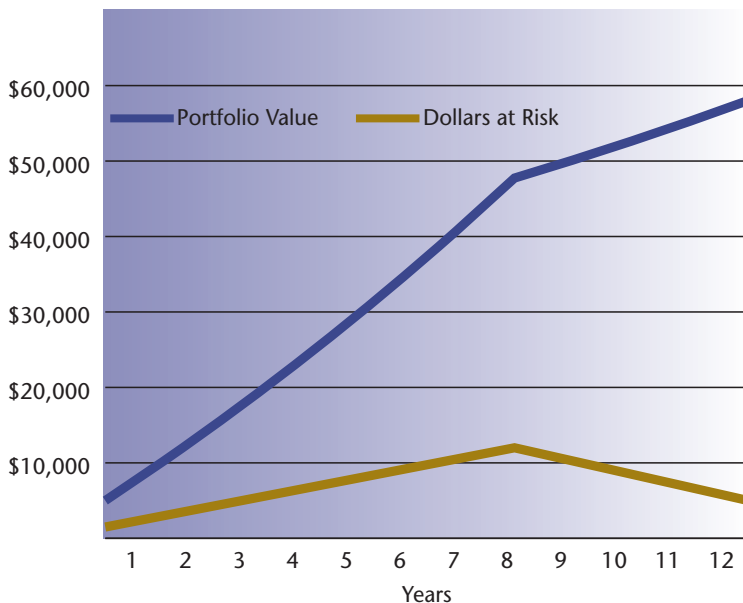
SQUEEZE MORE TAX SAVINGS FROM YOUR RRSP!

Example: \$5,000 Investment Rollover

March 1999 \$10/unit x 500 units = \$5,000	<p>8 Years</p> <p>\$5,700</p> <p>Total Tax Savings \$1,880 Share Growth</p>	March 2007 \$13.75/unit x 500 units = \$6,875
1999 Tax Savings: \$3,950*		<p>“Roll” \$5,000</p> <p>2007 Tax Savings: \$1,750</p>
<p>Total assets generated from a \$5,000 investment \$5,000 + \$3,950 + \$1,750 + \$1,875 = \$12,575</p>		

Example above depicts actual scenario of the Fund’s first rollover.

YOUR DOLLARS AT RISK DECREASE WHILE YOUR PORTFOLIO CONTINUES TO GROW



Example in graph above assumes a marginal tax bracket of 44%, a minimum taxable income of \$126,265, a maximum \$5,000 investment per year for 8 consecutive years, and a 5% annualized portfolio return.

Receive a 35% tax credit every year without investing any new money!

Invest for eight consecutive years and then continue to “roll” your investments each year they mature without investing any new money. For example, if you invest \$5,000 per year into Golden Opportunities Fund Shares for eight consecutive years, then after the eighth year you can start rolling over your maturing Shares to receive 35% in tax credits each year thereafter.

3 Invest outside of your RRSP and receive 35% in tax credits!

Investors are eligible to receive the tax credit whether their investment is held inside or outside of an RRSP. Investments outside of an RRSP are eligible for the 35% tax credit; for example, if you have reached your RRSP contribution limit or if you no longer contribute to an RRSP.

Make the most of the tax credit available on your Golden Opportunities Fund Shares investment.

4 *Invest \$5,000 and generate \$12,471* in total assets!*

Combine tax credits and savings available to individual family members.

5 *Repay your RRSP under the Home Buyers Plan for less!*

You can repay the money you borrowed from an RRSP for the down payment for your first home with Golden Opportunities Fund Shares, and receive 35% in tax credits back. For example, if you withdraw \$20,000 tax-free from your RRSP for your first home, you can repay this by investing \$5,000 into Golden Opportunities Fund Shares each year for four years. Your total repayment would be \$20,000 less the tax credits you received of \$7,000 for a total net after tax cost of only \$13,000.

6 *Reduce your income tax on every paycheck!*

Invest regularly into Golden Opportunities Fund Shares through the Fund's Payroll Investment Plan—contributions are easily deducted off every paycheck, plus you receive tax savings and credits on every paycheck, reducing your income tax at source. Invest \$5,000 annually for a net annualized cost of only \$57 per pay period.**

Example	
Spouse #1 invests \$5,000 in GOF...	and receives 35% in tax credits plus RRSP benefits! \$1,750 Tax Credits \$2,200 RRSP Benefit \$3,950*
Spouse #2 invests \$3,950 in GOF...	and receives 35% in tax credits plus RRSP benefits! \$1,383 Tax Credits \$1,738 RRSP Benefit \$3,121*
Use part of this for another investment, such as an RESP...	and receive RESP tax credits available \$400 (20% base from Federal Government contribution)
Total assets generated from a \$5,000 investment \$5,000 + \$3,950 + \$3,121 + \$400 = \$12,471	

*Assuming a marginal tax bracket of 44%, a minimum taxable income of \$126,265, and a maximum \$5,000 RRSP investment.

Home Buyers Plan Repayment		
	Without GOF Investment	With GOF Investment
Total Repayment (over four years)	\$20,000	\$20,000
Less: Tax Credits Received	\$0	\$7,000
Net Cost to Repay \$20,000 Withdrawal	\$20,000	\$13,000

*Invest \$5,000 annually for a net annualized cost of only \$57 per pay period***

	Without Payroll Investment Plan	With Payroll Investment Plan
Regular pay per Period (before deductions)	\$2,076	\$2,076
Less: CPP and EI	\$133	\$133
Less: Income Tax**	\$480	\$345
Your Investment into Golden Opportunities Fund	\$0	\$192
Net Take-home Pay	\$1,463	\$1,406

Redirect \$135 of Income Tax at source to your Golden Opportunities Fund Investment

Out of pocket cost of only \$57 per pay period

**Based on a maximum annual RRSP investment of \$5,000, 26 pay periods per year, basic personal tax exemptions, and a marginal tax bracket of 35% (taxable income between \$40,727 and \$81,452).

SOLD BY PROSPECTUS ONLY. FOR FURTHER INFORMATION CONTACT:

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Commissions, trailing commissions, management fees and expenses all may be associated with an investment in Golden Opportunities Fund (GOF) shares. GOF is a Retail Venture Capital Fund (RVC). RVC shares are speculative in nature and may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Redemption restrictions may apply. Full details are outlined in the Prospectus, which you should read before investing. **To obtain a free copy** of the Prospectus, please contact Wellington West Capital Inc., a member of CIPF, the Fund's Principal Distributor, at www.wellingtonwest.com, or your Financial Advisor.



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