



STRATEGY: LADDER YOUR INVESTMENT

➡ How to receive more than one tax credit on your investment*!

Invest \$5,000 a year for 8 consecutive years...												...after the 8-year hold period associated with a Golden Opportunities investment, "roll" or reinvest the investments into the Fund again to receive another 35% tax credit without investing any new money. Repeat this process each year thereafter!	
YEAR	1	2	3	4	5	6	7	8	9	10	11	12	
YOUR TOTAL RRSP INVESTMENT (\$5,000 PER YEAR)*	\$5,000	\$10,000	\$15,000	\$20,000	\$25,000	\$30,000	\$35,000	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000	
Cumulative 44% RRSP Tax Savings	(\$2,200)	(\$4,400)	(\$6,600)	(\$8,800)	(\$11,000)	(\$13,200)	(\$15,400)	(\$17,600)	(\$17,600)	(\$17,600)	(\$17,600)	(\$17,600)	
Cumulative 20% Provincial and 15% Federal Tax Credit	(\$1,750)	(\$3,500)	(\$5,250)	(\$7,000)	(\$8,750)	(\$10,500)	(\$12,250)	(\$14,000)	(\$15,750)	(\$17,500)	(\$19,250)	(\$21,000)	
YOUR NET AFTER TAX CASH OUTLAY	\$1,050	\$2,100	\$3,150	\$4,200	\$5,250	\$6,300	\$7,350	\$8,400	\$6,650	\$4,900	\$3,150	\$1,400	

...WHILE YOU WATCH YOUR DOLLARS AT RISK DECREASE AND YOUR PORTFOLIO CONTINUE TO GROW*!												
Example only. Growth rate of \$5,000 at 4% per year.	\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327	\$6,580	\$6,843	\$7,117	\$7,401	\$7,697
		\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327	\$6,580	\$6,843	\$7,117	\$7,401
			\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327	\$6,580	\$6,843	\$7,117
				\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327	\$6,580	\$6,843
					\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327	\$6,580
						\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083	\$6,327
							\$5,000	\$5,200	\$5,408	\$5,624	\$5,849	\$6,083
VALUE OF YOUR INVESTMENT	\$5,000	\$10,200	\$15,608	\$21,232	\$27,082	\$33,165	\$39,491	\$46,071	\$47,914	\$49,831	\$51,824	\$53,897

*Example assumes a marginal tax bracket of 44% (represents a minimum marginal taxable income of \$127,022 in December 2010), a maximum \$5,000 investment per year for 8 consecutive years, and example is based upon a 4% annualized portfolio return per year. Growth rate cannot be guaranteed, and may not be repeated. Laddering is a long-term investment strategy which enables shareholders to benefit from the Fund's 35% Labour-sponsored Investment Fund (LSIF) tax credit on an annual basis by rolling over or reinvesting maturing Golden Opportunities Fund shares. Example related to Golden Opportunities Fund Class A-share as the Class i-share is not eligible for rollover yet as it has not reached maturity.

Commissions, trailing commissions, management fees and expenses all may be associated with an investment in Golden Opportunities Fund (GOF) shares. GOF is a Retail Venture Capital Fund (RVC). RVC shares are speculative in nature and may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Tax credits are available to eligible investors provided that the shares are held for at least eight years from the date of purchase. Redemption restrictions may apply. RVCs are outlined in the Prospectus, which you should read before investing. To obtain a free copy of the Prospectus, please contact Wellington West Capital Inc., a member of Canadian Investor Protection Fund (CIPF), the Fund's Principal Distributor, at www.wellingtonwest.com, or your financial advisor.