



Discover Golden Opportunities Fund and Invest in...

...LOCAL COMMUNITIES

Impacted approximately 3,000 jobs across the province.

...REAL RETURNS!

Fully exited 35 companies providing a total net return of approximately \$23M since inception.

Realized Net Exits Since Inception	
Invested Capital	\$37M
Total Investment Proceeds	\$60M
Net Realized Gain/Income	\$23M

...FULL TRANSPARENCY!

Golden Opportunities' full financial transparency of portfolio investments sets the Fund apart from other Retail Venture Funds and provides shareholders with confidence in the Fund's value.

...LEADERSHIP AND INNOVATION!

*Recently launched the Innovation Class i-SHARE providing shareholders with loss protection support.***

SELECT YOUR SHARE CLASS

Diversified **SHARE A** and/or *Innovation* **SHARE i**

- Existing portfolio of growth companies
- Invested across 13 diverse sectors
- Portfolio maturity provides regular exits that impact unit value
- Innovation companies developing proprietary technologies
- Offers loss protection support to shareholders**

**Subject to \$32 million committed, up to 80% of losses in any eligible i-SHARE transactions are protected up to a maximum of \$6.25 million in aggregate, by:



Western Economic Diversification Canada

Diversification de l'économie de l'Ouest Canada

Commissions, trailing commissions, management fees and expenses all may be associated with an investment in Golden Opportunities Fund (GOF) shares. GOF is a Retail Venture Capital Fund (RVC). RVC shares are speculative in nature and may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Redemption restrictions may apply. Full details are outlined in the Prospectus, which you should read before investing. **To obtain a free copy** of the Prospectus, please contact Wellington West Capital Inc., a member of Canadian Investor Protection Fund (CIPF), the Fund's Principal Distributor, at www.wellingtonwest.com, or your Financial Advisor.

www.goldenopportunities.ca

Sold by Prospectus Only

For more information on Golden Opportunities Fund Inc., please contact your Financial Advisor



Payroll Investment Plan

Another piece of your retirement savings



Turn \$57 per paycheque into a \$5000 annual investment



The Pride of the Province!

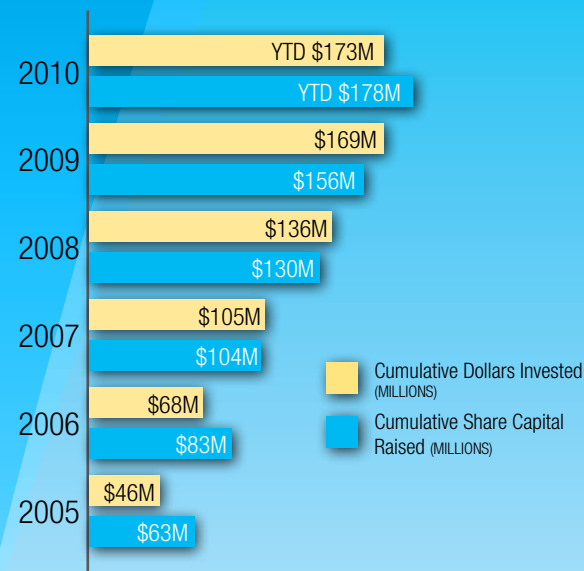
Golden Opportunities Fund – a proud partner of the Saskatchewan Roughriders

May 2010

**SASKATCHEWAN'S LEADING
PROVINCIAL RETAIL VENTURE
CAPITAL FUND!†**

- Approximately \$178M in total share capital raised
- Over 22,000 shareholders have chosen Golden Opportunities, more than any other provincial Retail Venture Fund in Saskatchewan
- \$173M invested in 92 companies to date

**LEADER IN CAPITAL RAISED
AND INVESTED**



†Source: Enterprise Saskatchewan 2010

Payroll Investment Plan

INVEST REGULARLY

Your regular contributions can easily be deducted from each paycheque and sent directly to the Fund.

IMMEDIATE TAX SAVINGS

Receive the 35% tax credits and RRSP savings on every paycheque instead of waiting to file your annual Income Tax Return.

**Turn \$57 per paycheque
into a \$5,000 annual investment!***

	Without the Payroll Investment Plan	With the Payroll Investment Plan
Regular Pay per Period (before deductions)	\$2,076	\$2,076
Less: CPP and EI	\$133	\$133
Less: Income Tax*	\$480	\$345
Your Investment into Golden Opportunities Fund	\$0	\$192
Net Take-home Pay	\$1,463	\$1,406

Redirect \$135
of Income Tax
to your Golden
Opportunities
Fund investment

Out of pocket cost
of only \$57 per
pay period

"Reducing the amount of income tax taken off my cheque every pay day and directing these taxes to my Golden Opportunities Fund investment just made sense. I don't have to use my money to buy the Fund and then wait to receive a refund. Taxes are high enough and any time I

can reduce the amount I'm paying and keep the dollars invested right here in Saskatchewan, it's a good deal."

RANDY SEEMAN
UMWA LOCAL 7606
SHERRITT COAL

*Based on an annual RRSP investment, 26 pay periods per year, basic personal tax exemptions and a marginal tax rate of 35% (minimum taxable income of \$40,727).

Payroll Investment Plan Reply Card

For more information, or to register for the Payroll Investment Plan, please complete this reply card and a registered Financial Advisor will be in contact with you, or contact your Financial Advisor.

- Please contact me to set-up an appointment to enroll in the Payroll Investment Plan.
- Please contact me to provide more information and answer the questions I may have.

YOUR INVESTMENT FLEXIBILITY

Annual Investment	Net Amount Deducted from Your Paycheque*
\$5,000	\$57
\$2,500	\$29
\$1,000	\$12

First Name _____
 Last Name _____
 Please contact me by: Phone: _____
 Email: _____ Best time to reach me is: Day Evening
 Home Address _____
 City/Town _____
 Postal Code _____
 Union and Local _____
 Employer _____
 How did you hear about the Fund?: Referral from a coworker Investment Seminar
 Email Advertisement Other _____

Please detach the reply card and return it: Postage is paid.

Calculate your personal net cost per pay period by visiting
www.goldenopportunities.sk.ca/payroll_plan